

WICKLOW COUNTY COUNCIL
APPLICATION FOR A MORTGAGE ALLOWANCE

- * Please read all questions carefully and fill out the form in BLOCK CAPITALS
- * Complete the statutory declaration and then sign the form.
- * The completed application form should be returned to the local authority for the area in which the private dwelling is being purchased or built.
- * You must also have form MAT2B/95 certified by your Inspector of Taxes.

1. Full Name(s) of (a) Applicant(s) (a) _____
(b) Spouse (b) _____

2. <u>Family</u>	Aged 16 or over	Under 16
	<input type="text"/>	<input type="text"/>
Number of males in household	<input type="text"/>	<input type="text"/>
Number of females in household	<input type="text"/>	<input type="text"/>

3. Income
Gross income of (a) Applicant(s) (a) _____
(b) Spouse (b) _____
in previous tax year 20__/20__

4. Details of the dwelling you are handing back to the local authority/voluntary body

(a) Address _____

_____ City/County

(b) Name of local authority/voluntary body to which you pay rent or
purchase annuity _____

5. Details of the dwelling you are purchasing or building

Address _____

_____ City/County

(a) Is the dwelling
a house? a flat? Please tick

(b) Is the dwelling new? previously occupied? Please tick

(c) If new, are you purchasing the dwelling? having it built on your own site?

(d) Give date you entered into a contract to purchase or build the dwelling

(e) If building has started on your own site, give the date on which the foundations were poured

(f) Name and address of lending agency providing the mortgage loan

(g) Amount of loan:

(h) If mortgage executed, give date of execution

(i) If you have already occupied dwelling give date of occupation

(j) Will the dwelling be your normal place of residence? Yes No

THE FOLLOWING STATUTORY DECLARATION MUST BE MADE BY ALL APPLICANTS

I/We declare that the information given by me/us for the purpose of obtaining the mortgage allowance is correct. I/we am aware of the conditions of payment for the allowance and I/we believe that these conditions are fulfilled.

I/we make this solemn declaration conscientiously believing the same true and by virtue of the Statutory Declarations Act, 1938.

I/we authorise the local authority and the Minister for the Environment to make any enquiries from official sources as it or he may consider necessary to establish entitlement to the allowance.

Applicant's Signature

*Declared before me by _____ who is/are personally known to me (or who is/are identified to me by _____ who is known to me) at _____ this _____ day of _____ 20____.

*To be completed by Commissioner of Oaths/Notary Public/Peace Commissioner/Member of Clergy/Garda Siochana.

Signature of Witness _____ Occupation _____ Date _____ Address:

WARNING: Any person who has given false or misleading information for the purpose of obtaining an allowance renders himself liable to severe penalties.

Applicants must provide the local authority with such information as the authority may require in regard to location, layout etc. of the dwelling being purchased or built.

**INSPECTOR OF TAXES CERTIFICATE
(in respect of Mortgage Allowance Scheme)**

NOTES

- * Please read explanatory notes MAT2B/95 attached.
- * This form must accompany completed application forms for Mortgage Allowance.
- * MAT2B/95 - Part 2 should also be completed if applicant is married or a joint application is made.

SECTION 1 To be completed in full by the Applicant. The builder's details are available only from the builder and must be inserted before the form is sent to the Tax Office. The completion of Section 2 is necessary only where a new dwelling is being purchased or built.

Name _____ Income Tax Reference No. _____

Address of dwelling being returned _____ Income Tax District _____

Address of dwelling being purchased/built _____ Employer's Registered No. _____

Is the dwelling new previously occupied Please tick

SECTION 2:

Name and Address of Main Builder

C2 Certificate Number _____

Income Tax Reference No. _____ **OR** VAT Registration No _____

Tax Clearance Cert. Expiry Date _____

Tax District _____

SECTION 3:

I confirm to the best of my knowledge that the information given above is correct and my tax affairs are in order.

Signature _____
(Applicant(s))

(Incomplete forms will not be certified by the Inspector of Taxes)

SECTION 4: To be certified by the Applicant's Inspector of Taxes

I hereby certify, in accordance with my records and to the best of my knowledge, that the applicant's Tax Reference Number quoted above is correct.

Signature: _____
(Inspector of Taxes)

Date: _____

Official Stamp

MAT2B/95 - PART 2

SECTION 1 To be completed if applicant is married or if a joint application is made. The builders details are available only from the builder and must be inserted before the form is sent to the Tax Office. The completion of Section 2 is necessary only where a new dwelling is being purchased or built.

Name of spouse/ _____

Income Tax Reference No. _____

Joint applicant _____

Address of dwelling being returned _____

Income Tax District _____

Address of dwelling being purchased/built _____

Employer's Registered No. of spouse/joint applicant _____

Is the dwelling new previously occupied Please tick

SECTION 2

Name and Address of Main Builder

C2 Certificate Number _____

Income Tax Reference No. _____

VAT Registration No. _____ **OR** **Tax Clearance Cert.Expiry Date** _____

Tax District _____

SECTION 3

I confirm to the best of my knowledge that the information given above is correct and my tax affairs are in order.

Signature _____

(Applicant)

(Incomplete forms will not be certified by the Inspector of Taxes)

SECTION 4: To be certified by the Applicant's Inspector of Taxes

I hereby certify, in accordance with my records and to the best of my knowledge, that the applicant's Tax Reference Number quoted above is correct.

Signature:
(Inspector of Taxes) _____

Official Stamp

Date: _____

EXPLANATORY NOTES

The Tax Certificate MAT2B/95 - PART 1 must be completed by all applicants for a Mortgage Allowance. Part 2 of the form must be completed if the applicant is married or if a joint application is made. It is the applicant's responsibility to have the form certified by the Inspector of Taxes before returning it to the local authority.

Income Tax Number

If your tax is dealt with under PAYE, please give your own Reference Number. These references can be obtained from the Notice of Tax Free Allowance issued to you by the Tax Office or from your employer.

Inspector's Certificate

The MAT2B/95 Certificate will be certified by the Inspector of Taxes to whom you normally send your return of income. If you are not liable to income tax or you have not yet paid income tax in this country, you should send the form to the Inspector of Taxes for the district in which you reside.

Married Couples or Joint Applicants

If two Inspectors of Taxes are involved, the part relating to the spouse/joint applicant may be detached and forwarded separately to the appropriate Inspector of Taxes.